

# Gifts of Stock Contribution Form



Please complete this form for each different type of stock that you plan to contribute.

**Donor Information:**

Please complete this section or attach a business card.

Name: Mr. / Mrs. / Ms. / Dr. \_\_\_\_\_

Organization: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Telephone: \_\_\_\_\_ Fax: \_\_\_\_\_

E-mail: \_\_\_\_\_

Name of donor(s) as it should be acknowledged: \_\_\_\_\_

Check all that apply:

- |   |  |
|---|--|
| <input type="checkbox"/> Alumnus              | <input type="checkbox"/> Faculty / Staff         |
| <input type="checkbox"/> College Board Member | <input type="checkbox"/> Foundation Board Member |
| <input type="checkbox"/> Community Supporter  | <input type="checkbox"/> Student                 |
| <input type="checkbox"/> Corporate Partner    | <input type="checkbox"/> Other: _____            |

**Required Stock Transfer Information:**

Name of Stock: \_\_\_\_\_

Number of Shares: \_\_\_\_\_

Broker/Transfer Agent Name: \_\_\_\_\_

Broker/Transfer Agent Contact Name: \_\_\_\_\_

Broker/Transfer Agent Contact Telephone #: \_\_\_\_\_

Broker/Transfer Agent Contact E-mail: \_\_\_\_\_

**Gift Designation:**

- Please use my gift where needed most.
- Please use my gift to support:
- |  |                                    |
|--|------------------------------------|
| <input type="radio"/> academic programs        | <input type="radio"/> scholarships |
| <input type="radio"/> facilities               | <input type="radio"/> other: _____ |
| <input type="radio"/> professional development |                                    |

**Memory/Honor:**

- My gift is in memory of: \_\_\_\_\_
- My gift is in honor of: \_\_\_\_\_
- Please mail an acknowledgement to: (name) \_\_\_\_\_  
(address) \_\_\_\_\_

**Public Recognition:** May the College publicly acknowledge this commitment? (Please note: By checking "yes," you are authorizing the Foundation to list you as a donor in Foundation publications, such as the Foundation annual report.)  Yes  No

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*I/We intend to give the above referenced stock to Lord Fairfax Community College Educational Foundation Inc. as a charitable contribution. We understand that the stock market is volatile and that the value of the stock may increase or decrease accordingly. We also understand that the written acknowledgement from the LFCC Educational Foundation Inc. will include two dollar amounts: the original amount of the stock contribution on the day the gift was approved and the actual amount of the stock contribution on the day the gift was received by the Foundation.*

\_\_\_\_\_  
*Signature*

\_\_\_\_\_  
*Date*

\_\_\_\_\_  
*Signature*

\_\_\_\_\_  
*Date*

***Please note: This form is required and has to be received by the LFCC Educational Foundation before any action can be taken with the stock contribution. Please complete and return this form to the following person. Thank you!***

David Urso  
Director of Development, Lord Fairfax Community College  
and Executive Director, Lord Fairfax Community College Educational Foundation Inc.  
173 Skirmisher Lane  
Middletown, VA 22645-1745  
Telephone: 540-868-4077; Fax: 540-868-4081; E-mail: [durso@lfcc.edu](mailto:durso@lfcc.edu)